



Accountant **in** Bankruptcy

ASTRA External Release Note V1.71

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eDEN Release v1.71

1. Document List must be Displayed on More Forms – Form 5 and Form 6

When a user selects to update or create a Form 4 they are shown a section 'Existing Case and Form 4 Document' that lists all case documents and any Previous Form 4 documents as well as a section for 'Existing Form 4 Documents' for any document that has been uploaded to that Form 4.

This has now been applied to Form 5 and Form 6s, when a user now creates these Forms is a section 'Existing Case and Form X Documents' this lists all the case documents and there is also a section that is 'Existing Document' which shows all the documents already added to that particular Form.

2. Form 4s on the same day ordering

When a case had more than 1 Form 4 outstanding and the user created and submitted more than 1 Form 4 on the same day the Forms did not show in order of completion. This has now been updated so that the Form 4s are showing in the order that they are completed in.

There is also sort order filters available at the top of each column in the Form 4 view screen. If a user clicks on any of the arrows on the column headers the forms sort into either ascending or descending order of the column they have selected.

3. Tick box on Form 3 for Contribution Being Made By Third Party

On the Form 3 screen there is now a section named 'Contribution Made By Third Party and Not Debtor' within this section there is a Tick Box for 'Contribution Made By Third Party'. Users can now tick this box to indicate whether a third party is making the Trust Deed contribution on behalf of the debtor.

4. Form 5 notes on multiple rejections

When a Form 5 is submitted to AiB to be reviewed it can be rejected by the AiB user and a note can be added to alert users why the Form had been rejected. If the Form 5 is then resubmitted and the AiB user decides to reject the Form 5 again the AiB user can add rejection note but this overrides the first Form 5 rejection note and there is then no trace of why the Form 5 was rejected in the first place.

This has now been updated so that all rejection notes added to the form show on the bottom of the Form 5 screen. The notes can be selected and viewed by users to see all reasons.

5. Form 6 Statements check against Form 5s on the case

On the Form 6 screen there are two statements:

A - 'I have granted to the debtor *his/her discharge from this protected trust deed and completed and issued Form 5. The debtor is now discharged from all *his/her debts which were owed to the creditors who acceded, or were treated as having acceded, to the protection of this trust deed, with effect of the date of discharge registered in the register of insolvencies.'

B - 'I will not grant the debtor *his/her discharge from this protected trust deed and their debts and I have notified the debtor in writing of the fact and reasons for this decision. The debtor is liable to pay the balance of all debts owed to creditors at the date I am discharged as trustee.'

If the user selects statement A and tries to submit the Form 6 the system checks that there is a Form 5 already Accepted on the case. If there is not a Form 5 Accepted a warning message is displayed and the user is directed to submit a Form 5 before continuing with the Form 6.

If the user selects statement B and tries to submit the Form 6 the system check s that there is not a Form 5 already Accepted on the case. If there is a Form 5 Accepted a warning message is displayed and the user is directed to update the Statement selection on the Form 6 before continuing to submit the Form.

6. Tab order and Focus

When a user is entering information in any of the Forms the user can tab to the next available field to enter information. When tabbing through the form the Notes on the right of the form would highlight and the user would need to tab past these notes to get to the next field which they can input into.

These notes fields have been changed so that the user can now tab to the next available field where information can be updated and only fields that need input in them is selected when tabbing through the form.

7. Unable to edit the Form 4 'Expected Trustee's Discharge date'

When a user with the ability to Edit an already Accepted Form 4 selects to update the Form 4 they were only given the option to update the numerical fields on the Form. This has now been changed so that the user can now update the Expected Discharge Date on the Form when they are editing the Form.

8. Form 3 Calculation if Form 3 Part 1 has been created

There is a sequence where the calculate button on the Form 3 screen doesn't do anything and the figures don't recalculate until the Save button is pressed on the Form 3. This only seems to happen if the Form 3 Part 1 has been saved but not submitted.

This has now been updated so that the calculate button works on the Form 3 screen no matter what sequence has been used to input the data.

9. Form 3 Part 1 dividend to Ordinary Creditor rule

If Form 3 Part 1 has been entered in ASTRA and the user then tries to submit a Form 3 the system now checks the Dividend to Ordinary Creditors field. If this field has changed from the Form 3 Part 1 and has dropped by more than 10% the user is shown a warning message and the Form 3 can no longer be submitted unless the dividend figure is updated.

10. Form 4 – Statement 3

If the Total Expected Dividend to Ordinary Creditors on a Form 4 is more than a 20% increase from what it was in the Original Form 3 then statement 3 'I state that the expected final dividend is now xx.xx (p/£). This is less than 80% of the final dividend declared in my Form 3 statement dated xx/xx/xxxx. I have attached the reason(s) for this change and detailed all the options that I have, as trustee, for finalising this trust deed, with the expected timeframe and final dividend for each option and my recommended course of action (see Note 7).' becomes mandatory and the user must enter a reason in the notes box before the Form 4 can be submitted.

11. Creditor Information mandatory on a case

If a case does not have any creditors attached to the case certain forms will not be submitted until a creditor has been added. Form 1, Form 3 Part 1, Form 4 and a Form 6 must have at least one creditor added to the case before they can be submitted.

If a user tries to submit a Form listed and there is not a creditor on the case they will be able to add the creditor onto the form by using the 'Update Creditors' button, once the user has added the creditor onto the form the creditor will automatically be added to the case and subsequent forms will be able to be submitted.

12. API Create Creditor Organisation

The ability for the API to create a creditor organisation when a Form is submitted to ASTRA has been added within this release. If a form is submitted with a creditor organisation that is not already within ASTRA this organisation is added to the creditor list.

13. Form 6 submission issue

If a user has already Created a Form 6 and then a Form 4 becomes due they can then Create and submit a Form 4. The case then shows as Form 4 Approved and the user can then create a new Form 6 but can't update the original Form 6 . This is now been updated, if the case is Form 4 approved and there is a Form 6 without a submitted date then the Trustee user can now update the Form 6. This ability will be updated for IP users in a future release.

14. Update to Trustee User Access

When updating Trustee user access and selected some permission ASTRA does not allow them to perform the task as it has been locked down to AIB users only. This has now been changed and when a permission is added to a Trustee role the user is then able to carry out the task attached to the permission. This ability will be updated for IP users in a future release.

15. Deed of Assumption Sort Ordering and Filtering

When a Deed of Assumption is being created there are now filters on all the columns so that the user can sort the column in any ascending or descending order on any column selected. There is also search field on each of the columns so that the user can search on any enter within the column.

21. Deed of Assumption Organisation Naming

Within the Deed of assumption there is a Previous Organisation and a Previous Branch field, if the organisation on the Deed of Assumption is a headquarters organisation the details are shown on the 'Branch field' and the 'Organisation' details are shown as blank. If the organisation on the deed of Assumption is not a headquarters organisation then the details are shown in the branch field and the headquarters details are shown on the 'Organisation' field. This is shown in both the Previous details and the New details.

16. Deed of Assumption Trustee and IP Users View

When a Trustee or IP user is logged in they can now view any Deed of Assumption where their company is the Previous IP organisation. Users will be able to open the deed of assumption and view the cases that have been included in that particular deed of assumption.

17. Delete Deed of Assumption

AiB users with the permission 'Delete Deed of Assumption' now have the ability to delete any Deed of Assumptions on ASTRA. If a Deed of Assumption is deleted it no longer shows on the Deed of Assumption search page. The Trustee within each case reverts back to the previous Trustee on the case and the information on the change of trustee is removed from the case. The previous events log on the case is updated to indicate a change happened on the case in regards to a Deed of Assumption but the details of that deed can no longer be viewed.